

CRITICAL MINERALS FOR AMERICAN INDUSTRIAL RENEWAL

The AI-native JV engine for America's mineral future.

4Point is building the upstream intelligence layer for American energy, infrastructure, defense, and advanced manufacturing through a repeatable pipeline of partner-ready critical-mineral projects.

— DOMESTIC PRODUCTION — GRID & ENERGY — DEFENSE — ADVANCED MANUFACTURING



THE STRATEGIC OPENING

America's next strategic mineral project is already **hiding in old data.**

Missed ≠ barren.

American reindustrialization depends on factories and a secure upstream pipeline. Many domestic projects were evaluated with incomplete data, older models, or yesterday's commodity priorities.

01

America's industrial buildout changes what matters.

Grid expansion, AI infrastructure, defense, advanced manufacturing, storage, and electrification raise the value of better copper, lithium, rare earth, uranium, and specialty-mineral intelligence.

02

Historical exploration is fragmented.

Filings, maps, drill tables, geophysics, geochemistry, and geological survey records often remain disconnected despite describing the same system.

03

Capital is scarce before conviction exists.

Owners need a lower-cost ranking process that directs modern validation toward the strongest dormant assets.



THE FIRST PROVING GROUND

The American Southwest is a living library of missed exploration hypotheses.

LAUNCH THESIS

Nevada: strongest launch market for a domestic mineral-intelligence engine.

Public data, active claim infrastructure, strategic relevance, and a deep inventory of historical work make the state an ideal proving ground. Utah and Arizona extend the same logic across complementary systems.

Nevada

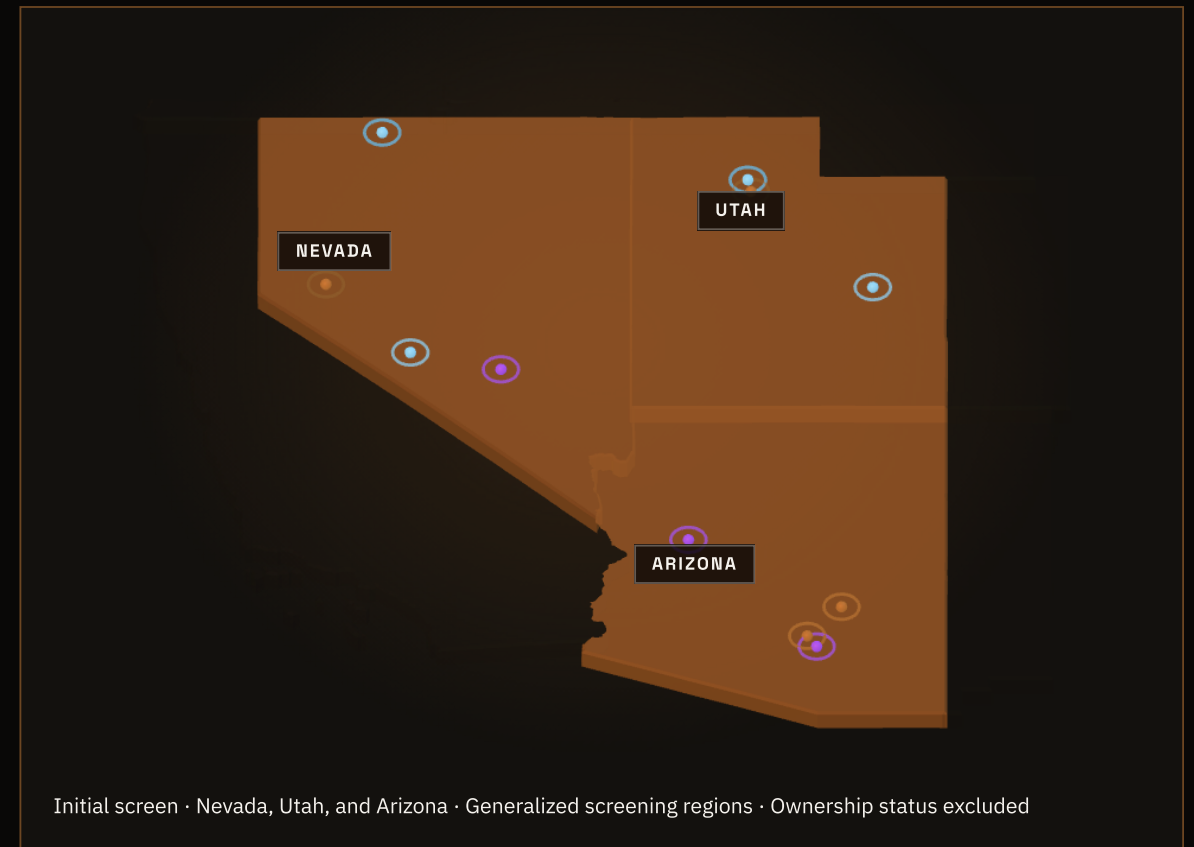
Launch market for regional AI scans, evidence ranking, and target-card generation.

Utah

Lithium basins, copper systems, uranium districts, and specialty minerals.

Arizona

Porphyry copper, skarn, replacement, and rare-earth screening.





THE UPSTREAM INDUSTRIAL STACK

Copper, lithium, and rare earths are foundational to American dynamism.

Cu

The metal behind the grid, data centers, electrification, defense, and every new factory.

Porphyry, skarn, copper-gold, replacement systems, incomplete drill follow-up, and geophysical anomalies near known districts.

Li

The domestic energy-security lane behind storage, vehicles, grid resilience, and domestic manufacturing.

Brines, claystone, basin-margin systems, evaporite and alteration signatures, historical occurrences, and underexplored district extensions.

REE

The strategic input behind magnets, robotics, motors, aerospace, and advanced manufacturing.

Alkaline and carbonatite systems, pegmatites, radiometric and geochemical anomalies, historic workings, and specialty critical minerals.

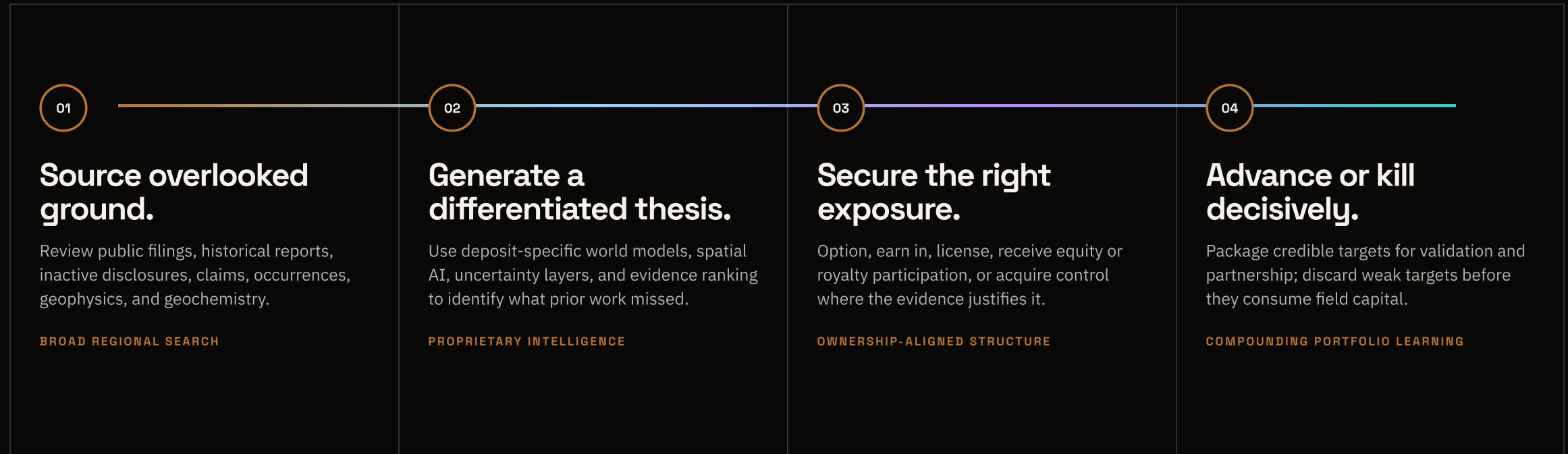
Nickel, uranium, VMS, tungsten, antimony, fluorspar, barite, and other critical inputs enter America's project pipeline when the evidence stack supports them.



THE MODEL

What begins as data becomes a **portfolio of controlled options.**

4Point converts technical insight into project rights, target-specific economics, and a stronger domestic pipeline of mineral options.





A DISCIPLINED FIRST CAMPAIGN

Build a portfolio of decisions **before** funding a drill program.

20
→ 5

Nevada launch sprint: generate 20 AI-ranked targets and promote five serious target cards from two selected belts or districts.

This illustrative program design offers no discovery forecast or assurance of economic mineralization.

Choose the right districts.

01

Start where public data, historical production, infrastructure, claim research, and strategic mineral relevance overlap.

Rank evidence before field spend.

02

Score deposit-model fit, missing follow-up, uncertainty, ownership, land, access, water, ESG constraints, and validation cost.

Package only commercial targets.

03

Each promoted target carries a rationale, evidence stack, uncertainty profile, validation step, kill criteria, and recommended deal path.



THE COMMERCIAL ARCHITECTURE

4Point participates where its intelligence creates project value.

Control where 4Point originates the opportunity.
Flexibility where partners fund advancement.

4Point focuses on subsurface intelligence infrastructure while operating partners advance mines. The model retains target-specific participation when its work generates, reinterprets, or materially de-risks a project.

STRUCTURE	4POINT CONTRIBUTION	BEST FIT
Earn-in JV	Fund or execute staged exploration work to earn ownership.	Underfunded projects
Option	Secure a right to acquire control after technical diligence.	Owners seeking a path forward
Concession	Receive project rights tied to AI targeting and work commitments.	Early-stage or inactive ground
Royalty / NSR	Reduce cash cost in exchange for long-duration target upside.	Cash-constrained owners
Cash + upside	Deliver a program for cash plus milestones, equity, or participation.	Juniors and prospect generators
Data-for-equity	Contribute targeting and technical workflow for exposure.	Strong ground, limited capital
Acquisition	Acquire majority control where the risk-reward warrants it.	Abandoned or non-core assets



A DOMESTIC INDUSTRIAL FLYWHEEL

Each validated project strengthens America's industrial base.

PROVE THE ENGINE

A repeatable Nevada target factory.

Selected districts, normalized regional layers, ranked targets, defensible kill decisions, and serious target cards support domestic owner and investor conversations.

- Technical workflow validated
- Commercial appetite tested
- First deal structures negotiated

BUILD THE PORTFOLIO

Multiple rights powering domestic partnerships.

Options, earn-ins, royalties, licenses, carried interests, and equity positions create several paths to value while 4Point remains the intelligence partner.

- Partner-funded validation
- Domestic project pipeline
- Portfolio-level capital allocation

COMPOUND THE PLATFORM

A mineral-intelligence network built for scale.

Learning from each target improves future screening, supports enterprise platform access, and extends the model into new American districts and allied jurisdictions.

- Recurring intelligence revenue
- Long-duration target economics
- U.S. and allied expansion

Illustrative strategic scenario only. Timing, project count, validation outcomes, economics, and expansion depend on funding, data quality, partnerships, title, technical results, and market conditions.



THE PARTNERSHIP INVITATION

America moves faster when the right partners **share the mission.**

We bring the ground, data, mandate, capital, and field capability.

4Point brings the subsurface intelligence workflow, regional screening engine, target ranking, uncertainty framework, and ability to turn a technical thesis into a commercial decision that advances domestic capacity.

MINING EXECUTIVES

Lead high-potential projects into production.

Bring the operating judgment, technical leadership, and industry network required to advance each target into a successful mining project.

GOVERNMENTS

Commission a strategic American district screen.

Use public geoscience and transparent ranking to focus follow-up, investment attraction, and data modernization.

CAPITAL PARTNERS

Fund a ranked domestic portfolio built for broad upside.

Support staged validation against explicit technical milestones, kill criteria, and ownership pathways.

LOCAL PARTNERS

Combine on-the-ground knowledge with AI-scale review.

Contribute claims, relationships, field execution, permitting context, and jurisdictional expertise across priority American districts.

BUILD AMERICAN MINERAL CAPACITY WITH US

Help rebuild America's critical-mineral project pipeline.

Bring us the overlooked American asset, strategic district, or capital mandate. We will test the evidence, rank the opportunity, define the next decision, and propose a structure aligned with the value created.

Forward-looking concepts in this deck are illustrative and speculative. Nothing constitutes an offer to purchase securities, acquire mineral rights, enter a binding transaction, or provide investment advice. Any JV, option, earn-in, royalty, concession, licensing, equity, or acquisition proposal is subject to due diligence, title review, technical and legal review, definitive documentation, funding, and applicable regulation. Screening regions do not imply ownership or economic mineral potential.

PROJECT SUBMISSIONS

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Claims · data · dormant assets · technical teasers

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